



Arnold Schwarzenegger
Governor

California Infrastructure and Economic Development Bank

BOARD MEETING NOTICE

Tuesday, September 29, 2009 – 1:30 p.m.
980 9th Street, Conference Center, 2nd Floor*
Sacramento, California 95814

AGENDA

1. Call to Order and Roll Call.
2. Executive Director's Report.

Board Members:

Dale E. Bonner
Chair

Secretary, Business,
Transportation and Housing
Agency

Bill Lockyer
State Treasurer

Michael C. Genest
Director
Department of Finance

Fred Aguiar
Secretary, State
and Consumer Services
Agency

D. Everett Rice
Governor's Appointee

Executive Director:

Stanton C. Hazelroth

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Consent Item:

3. Minutes from the meeting held on August 25, 2009.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 09-38 approving the sale, issuance and delivery of tax-exempt industrial development bonds for All Sato Kreis Holding, LLC and/or a related party, in an amount not to exceed \$2,500,000 to finance the acquisition, improvement, equipping and general development of an economic development facility in Stockton, California.
5. Resolution No. 09-39 approving amendments of certain documents in order to provide additional security related to the California Infrastructure and Economic Development Bank Variable Rate Demand Refunding Revenue Bonds (Los Angeles County Museum of Natural History Foundation), issued on April 29, 2008 in the amount of \$89,790,000 to finance an economic development project in the County of Los Angeles.
6. Resolution No. 09-40 approving amendments extending the term of special counsel contracts (with Stradling, Yocca Carlson & Rauth, Orrick, Herrington & Sutcliffe LLP, and Hawkins, Delafield & Wood LLP).

Discussion Item:

7. Status Report on the Preliminary Loan Guarantee Commitment approved for the Imperial Irrigation District (IID) on June 27, 2003, and the status of the IID's request for approval of a final Loan Guarantee, and discussion related thereto.

Other Non-Action Business.

Public Comment.

Adjournment

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Stanton Hazelroth, Executive Director, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Debra Otto, Executive Assistant, no later than five calendar days before the meeting at (916) 322-1399.

* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.